

PATRICIA P. CORKE, MD, PA
18333 EGRET BAY BLVD, SUITE 305
HOUSTON, TX 77058
(281) 333-5740

05/21/07

Page 2

Pt-Act#

Acc't Type: Aetna

Balance Prior to Itemization:

0.00

Itemization Date:

01-Oct-2006 To 21-May-2007

Itemized Charges:	605.00
Itemized Payments:	-270.00
Itemized Adjustments:	-75.00
Itemized Bad Debt Adjs:	0.00

Total Itemization:

260.00

Balance As Of 21-May-2007:

\$ 360.00

=====

STYLE OF
CASE : Holly Nichole Cagle

vs.

Hays County, William D. Montague and John
Pastrano

CASE NO. : A 06 CA 716 SS

PERTAIN TO : Holly Nichole Cagle

FROM : Shannon P. Wenger, MA, LPC
Any & All Records

DELIVER TO : Keith Wier
Barron, Newburger, Sinsley & Wier, PLLC
5718 Westheimer Suite 1755
Houston, TX 77057

IN THE UNITED STATES DISTRICT COURT

FOR THE WESTERN DISTRICT OF TEXAS

AUSTIN DIVISION

Order No. 02-5303-003

COPY

M E R R I L L L E G A L S O L U T I O N S

IN THE UNITED STATES DISTRICT COURT
FOR THE WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION

Holly Nichole Cagle

vs.

Hays County, William D. Montague and John
Pastrano

CIVIL ACTION NO. A 06 CA 716 SS

AFFIDAVIT

Records Pertaining To: Holly Nichole Cagle

Type of Records: Any and all records, including but not limited to, doctor notes, medical records, documents, psychiatric notes, or any other information, within in your care, custody or control, or to which said custodian has access, pertaining to Holly Nichole Cagle, DOB [REDACTED], SS# [REDACTED]

Before me, the undersigned authority, personally appeared DENISE HEILEMAN, who, being by me duly sworn, deposed as follows: (Custodian of Records)

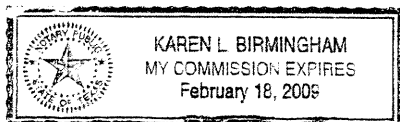
My name is DENISE HEILEMAN, I am over eighteen (18) years of age, of sound mind, capable of making this affidavit, and personally acquainted with the facts herein stated:

I am the Custodian of Records for:
Shannon P. Wenger, MA, LPC

Attached hereto are 10 pages of records from this facility. These records are kept in the regular course of business, and it was the regular course of business for an employee or representative of this facility, with knowledge of the act, event, condition, opinion, or diagnosis, recorded to make the record or to transmit information thereof to be included in such record; and the record was made at or near the time or reasonably soon thereafter. The records attached hereto are the original or exact duplicates of the original.

Denise Heileman
AFFIANT (Custodian of Records)

Sworn to and subscribed before me on the 22 day of May, 2007.



[Signature]
NOTARY PUBLIC
My Commission Expires: _____

ATTORNEY'S NOTES

[illegible]

INITIAL ASSESSMENT

Patient: Holly Cagle

Patient No.: _____

Date: 10/27/06Time: 8 AM

Initial Evaluation: _____

Chief Complaint

Patient's description of problem

Present Illness

Past Psych Treatment

Response to Past Psych Treatment

Family History

Educational History

Social History

Current Living Situation

Dev/Abuse

Job Stability

Financial Problems

Drug/Etoh

include Tobacco

Support System

pt. reports acute anxiety that began
last summer and has now
escalated to the point of missing
classes this last week and reports
panic attacks. Over the last
3-4 years pt. has experienced 2
major traumatic events including
a death of boyfriend in a car
crash that he drank alcohol and
drove. She really loved him and
feels she hasn't been the same
since. pt. also was sexually
assaulted in 2004 by a Sheriff's
Officer. She was driving slowly &
she didn't know where she was going
and cop pulled her over and threat-
ened to take her to jail unless
she did what he told her to.
The case is still in litigation related
to a officer because it has been
on for 2 yrs. The cop was paid
because of slits in pt. glasses.
He really surprised the parents
and she is on academic probation.
She can't begin taking her major
classes until 2.5 grade points
reached. Therefore pt. has such
low energy and motivation that
she misses classes. She does
have supportive parents.

Medical

Past Treatment

Genetic/Family

Allergy/Rxns

Current Medications

If under 18 - Developmental History

000001

Initial Assessment

(Continued)

Patient Name: Hally Cagle

Patient Number: _____

Mental Status Exam

Appearance/Attitude

Mood/Affect

Thought Content/Process

Insight/Judgement

pt. presents OX4, delirious, H1, auditory-visual hallucinations, delusional thought processes. pt. hygiene and grooming are appropriate and dress is so. pt. culturally appropriate and alert, nervous. pt. reports that concentration and focus is compromised. pt. reports that she has racing thoughts and a lot of thoughts in her head. pt. insight and judgement appears intact.

Risk Areas

Homicidal/Suicidal

A. Nature of Plan

B. Availability of Means

C. Lethality of Method

D. Marked Change in Recent Behavior

E. Previous Attempts

F. Significant Other Attempts

G. Perception of Loss

Child Abuse/Elder Abuse

Issues Involving Legal System

no suicidal ideation

Diagnosis

Assessment

Axis I 300.02
296.27

Axis II 0

Axis III other psychosocial / accident

Axis IV 1

Axis V GAF 50

past GAF 70

Generalized Anxiety D/O
Major Depressive D/O

000002

Page 2 of

CAGLE0000042

Initial Assessment

(Continued)

Patient Name: Nally Cagle

Patient Number: _____

Initial Treatment Plan/Level of Care

Problems/Goals:desired outcome

Objectives:what patient should accomplish

Interventions

- IT (with whom)
- Group (with whom)
- IOP (specific)
- 12-Step (self-help)
- Hosp/Res/PHP
- Family (with whom)

Medications

- Dose/Freq/Rate
- Educational form/information

Were goals discussed?

Precautions/Safeguards

Did client accept plan?

Client referred to other agency?

- Where?

Psych Testing

Problem resolved during assessment process?

Discharge Criteria/Estimated Length of Treatment:

Discharge Plan/After-Care/Referrals to Other Agencies:

Shannon Wagers, CR

Signature

Credentials

000003

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CAGLE0000043

Client Name: Halley Kagel

Issues: pt. reports that she has had a bad weekend so
starting with being pulled over by a cop - which
was traumatizing to her. Then she had a run-in
with ex-boyfriend that she never realized that
what the person was with the break-up. Dis-
cussed relationship with her over the year
discussed the desire to not repeat the same
mistakes and that pt. feels like not doing
at all would be better at this time. Discussed
cop's strategies and to use them.

Intervention:

increase awareness / coping

Response:

good - concepts - motivated

Issues: Racing Thoughts ☒ Sleep ☒ Energy ☒ Concentration ☒ Appetite ☒ Weight ☒
Anhedonia ☒ Helplessness/Hopelessness ☒ Worthlessness ☒ Guilt ☒ Worrying ☒ Panic ☒
Avoidance ☒ Ruminations ☒ Isolation/Withdrawal ☒ Inappropriate Anger ☒ Frustration ☒
Grief ☒ Substance Abuse ☒ Resistance ☒ Conflict ☒ Sadness ☒ Restlessness ☒
Job functioning ☒ Academic Functioning ☒ Codependency ☒ Poor Boundaries ☒
Amotivation ☒ Memory ☒ **Mental Status Exam** ☒ Poor Eye Contact ☒

Appearance: ☒ Neatly dressed, normal grooming & hygiene. ☒ Poor hygieneBehavior: ☒ No unusual movements ☒ Tremor ☒ TD ☒ Psychomotor retardation/agitationPerception: ☒ No hallucinations or illusions during interview. ☒ HallucinationsSpeech: ☒ Normal [rate/tone/volume] ☒ Pressured ☒ Rambling ☒ DisorganizedMood: ☒ Euthymic ☒ Depressed ☒ Anxious ☒ Irritable ☒ Agitated ☒ ElevatedAffect: ☒ Euphoric ☒ Labile ☒ Tearful ☒ Withdrawn ☒ Passive ☒ AggressionAffect: ☒ Normal ☒ Anxious ☒ Constricted ☒ Blunted ☒ Flat ☒ Mood congruent☒ Mood incongruentThought Process: ☒ Goal-directed & logical ☒ Loosening of assoc. ☒ Circumstantial☒ Flight of ideas ☒ Impulsivity ☒ Poor insight/judgement ☒ SlowingThought Content: ☒ SI ☒ HI ☒ Plan ☒ Passive ☒ Active ☒ Contracts for safety☒ No SI/HI ☒ Neologisms ☒ Obsessions ☒ Compulsions ☒ Delusions ☒ Suspicious☒ Paranoia ☒ Poverty of Speech/Content. ☒ Sensorium: ☒ AAOx 3. ☒ Cognition: ☒ Grossly intactMedication: ☒ Dx:Treatment: ☒Consultation Utilized: ☒ Date: ☒ With Whom:Recommendation for: ☒ Lab ☒ Medical ☒ Psychiatric ☒ Community ServicesPlan: Coping ☒ Homework: ☒ Activity / Pleasure.Patient Status: ☒ No Change ☒ Deteriorating ☒ Improving ☒ Substantial ImprovementClinician Signature: Shannon Weyers, MD ☒ Date: ☒ 11-3-00 ☒ Time 8AM

Client Name:

Hally Kugel

Issues:

pt and (m) attended today to discuss ex she is still including feeling overwhelmed, pressured, overwhelmed, agitated, and inattentive to herself. pt and (m) also discussed the incident of the sexual assault, her and the legal battle to get prosecuted. pt also uses the incident of abuse as what happened. pt also able to do as a case review.

Intervention:

* ↓ PTSD SY

Response:

all right

Issues: ☐ Racing Thoughts ☒ Sleep ☒ Energy ☒ Concentration ☒ Appetite ☐ Weight
☐ Anhedonia ☐ Helplessness/Hopelessness ☐ Worthlessness ☐ Guilt ☐ Worrying ☐ Panic
☐ Avoidance ☐ Ruminations ☐ Isolation/Withdrawal ☐ Inappropriate Anger ☒ Frustration
☐ Grief ☐ Substance Abuse ☐ Resistance ☐ Conflict ☐ Sadness ☐ Restlessness
☐ Job functioning ☒ Academic Functioning ☐ Codependency ☐ Poor Boundaries
☐ Amotivation ☐ Memory **Mental Status Exam** ☐ Poor Eye Contact

Appearance: ☐ Neatly dressed, normal grooming & hygiene. ☐ Poor hygieneBehavior: ☐ No unusual movements ☐ Tremor ☐ TD ☐ Psychomotor retardation/agitationPerception: ☐ No hallucinations or illusions during interview. ☐ HallucinationsSpeech: ☐ Normal [rate/tone/volume] ☐ Pressured ☐ Rambling ☐ DisorganizedMood: ☐ Euthymic ☐ Depressed ☐ Anxious ☒ Irritable ☐ Agitated ☐ Elevated☐ Euphoric ☐ Labile ☐ Tearful ☐ Withdrawn ☐ Passive ☐ AggressionAffect: ☐ Normal ☐ Anxious ☐ Constricted ☐ Blunted ☐ Flat ☐ Mood congruent☒ Mood incongruentThought Process: ☒ Goal-directed & logical ☐ Loosening of assoc. ☐ Circumstantial☐ Flight of ideas ☐ Impulsivity ☐ Poor insight/judgement ☐ SlowingThought Content: ☐ SI ☐ HI ☐ Plan ☐ Passive ☐ Active ☐ Contracts for safety☒ No SI/HI ☐ Neologisms ☐ Obsessions ☐ Compulsions ☐ Delusions ☐ Suspicious☐ Paranoia ☐ Poverty of Speech/Content. Sensorium: ☐ AAOx 3. Cognition: ☐ Grossly intactMedication: ☐ Dx: ☐Treatment: ☐Consultation Utilized: ☐ Date: ☐ With Whom: ☐Recommendation for: ☐ Lab ☐ Medical ☐ Psychiatric ☐ Community ServicesPlan: MAKING incipent Homework: SYMPTOMSPatient Status: ☒ No Change ☐ Deteriorating ☐ Improving ☐ Substantial ImprovementClinician Signature: [Signature] Date: 10-10-06 Time: 2 p.m.

000005

CAGLE0000045

Client Name: Holly Cagle

Issues: pt. reports that Sheriff who molested her has signed guilty plea bargain & will be adjudicated on January 18th. pt. relieved but will be more relieved when civil case is completed. pt. reports that she is having less pt. panic attacks but still has them. The last one was in a few days ago. pt. reports meeting with the warden - he discussed red flag.

Intervention: _____

Response: _____

to validate / process feelings
Validated

Issues: ☐ Racing Thoughts ☐ Sleep ☒ Energy ☐ Concentration ☐ Appetite ☐ Weight
☐ Anhedonia ☐ Helplessness/Hopelessness ☐ Worthlessness ☒ Guilt ☒ Worrying ☐ Panic
☐ Avoidance ☒ Ruminations ☐ Isolation/Withdrawal ☐ Inappropriate Anger ☐ Frustration
☒ Grief ☐ Substance Abuse ☐ Resistance ☐ Conflict ☐ Sadness ☐ Restlessness
☐ Job functioning ☐ Academic Functioning ☐ Codependency ☐ Poor Boundaries
☐ Amotivation ☐ Memory **Mental Status Exam** ☐ Poor Eye Contact
 Appearance: ☒ Neatly dressed, normal grooming & hygiene. ☐ Poor hygiene
 Behavior: ☐ No unusual movements ☐ Tremor ☐ TD ☐ Psychomotor retardation/agitation
 Perception: ☒ No hallucinations or illusions during interview. ☐ Hallucinations
 Speech: ☒ Normal [rate/tone/volume] ☐ Pressured ☐ Rambling ☐ Disorganized
 Mood: ☐ Euthymic ☐ Depressed ☐ Anxious ☐ Irritable ☐ Agitated ☐ Elevated
☐ Euphoric ☐ Labile ☐ Tearful ☐ Withdrawn ☐ Passive ☐ Aggression
 Affect: ☐ Normal ☒ Anxious ☐ Constricted ☒ Blunted ☐ Flat ☐ Mood congruent
☒ Mood incongruent

Thought Process: ☒ Goal-directed & logical ☐ Loosening of assoc. ☐ Circumstantial
☐ Flight of ideas ☐ Impulsivity ☐ Poor insight/judgement ☐ Slowing
 Thought Content: ☐ SI ☐ HI ☐ Plan ☐ Passive ☐ Active ☐ Contracts for safety
☒ No SI/Hi ☐ Neologisms ☐ Obsessions ☐ Compulsions ☐ Delusions ☐ Suspicious
☐ Paranoia ☐ Poverty of Speech/Content. Sensorium: ☐ AAOx 3. Cognition: ☐ Grossly intact
 Medication: _____ Dx: _____

Treatment: _____

Consultation Utilized: _____ Date: _____ With Whom: _____
 Recommendation for: _____ Lab _____ Medical _____ Psychiatric _____ Community Services _____

Plan: PSY Meds Homework: _____Patient Status: ☒ No Change ☐ Deteriorating ☐ Improving ☐ Substantial ImprovementClinician Signature: [Signature] Date: 12/02/02 Time: 1:20

000006

CAGLE0000046

Client Name: Hally Cate

Issues: Dissected pt. Dissected dep.
residue sx with m who's concerned.
Dissected few even, excessive
sleep and decreased in grooming
dissected system, including uncleaned
medication man yersity, include
in getting out of hand. Also do
curse return to school and
concerns related to that. Out
land options if pt has difficulty

Intervention:

Response:

SX Management
Accepting

Issues: Racing Thoughts Sleep Energy Concentration Appetite Weight
Anhedonia Helplessness/Hopelessness Worthlessness Guilt Worrying Panic
Avoidance Ruminations Isolation/Withdrawal Inappropriate Anger Frustration
Grief Substance Abuse Resistance Conflict Sadness Restlessness
Job functioning Academic Functioning Codependency Poor Boundaries
Amotivation Memory **Mental Status Exam** Poor Eye Contact

Appearance: Neatly dressed, normal grooming & hygiene. Poor hygieneBehavior: No unusual movements. Tremor TD Psychomotor retardation/agitationPerception: No hallucinations or illusions during interview. HallucinationsSpeech: Normal [rate/tone/volume] Pressured Rambling DisorganizedMood: Euthymic Depressed Anxious Irritable Agitated ElevatedEuphoric Labile Tearful Withdrawn Passive AggressionAffect: Normal Anxious Constricted Blunted Flat Mood congruentMood incongruentThought Process: Goal-directed & logical Loosening of assoc. CircumstantialFlight of ideas Impulsivity Poor insight/judgement SlowingThought Content: SI HI Plan Passive Active Contracts for safetyNo SI/HI Neologisms Obsessions Compulsions Delusions SuspiciousParanoia Poverty of Speech/Content Sensorium AAOx 3 Cognition Grossly intactMedication: Dx:

Treatment:

Consultation Utilized: Date: With Whom:Recommendation for: Lab Medical Psychiatric Community ServicesPlan: SX Management Homework: PlaceboPatient Status: No Change Deteriorating Improving Substantial ImprovementClinician Signature: Theresa Weyler Date: 7-12-07 Time: 3 PM

Client Name: Holley Cagle
 Issues: pt. reports threat she is going to trans
fer from Southwest to UTSA because the
program info program selections. still
haven't been accepted there. pt. reports
that she will be living alone. pt. reports that
she was disappointed about the outcome of
litigation that her perpetrator got probation.
pt. reports that sometimes she feels OK
but has low energy / motivation and have
gained weight; pt. feels self-esteem
 Intervention: encl. therapist has no success
completely.
 Response: _____

Issues: Racing Thoughts ☒ Sleep ☒ Energy ☐ Concentration ☐ Appetite ☐ Weight ☐
☒ Anhedonia ☐ Helplessness/Hopelessness ☐ Worthlessness ☐ Guilt ☐ Worrying ☐ Panic ☐
☐ Avoidance ☐ Ruminations ☐ Isolation/Withdrawal ☐ Inappropriate Anger ☐ Frustration ☐
☐ Grief ☐ Substance Abuse ☐ Resistance ☐ Conflict ☐ Sadness ☐ Restlessness ☐
☐ Job functioning ☒ Academic Functioning ☐ Codependency ☐ Poor Boundaries ☐
☐ Amotivation ☐ Memory ☐ **Mental Status Exam** ☐ Poor Eye Contact ☐
 Appearance: ☒ Neatly dressed, normal grooming & hygiene. ☐ Poor hygiene ☐
 Behavior: ☐ No unusual movements ☐ Tremor ☐ TD ☒ Psychomotor retardation/agitation ☐
 Perception: ☒ No hallucinations or illusions during interview. ☐ Hallucinations ☐
 Speech: ☒ Normal [rate/tone/volume] ☐ Pressured ☐ Rambling ☐ Disorganized ☐
 Mood: ☐ Euthymic ☒ Depressed ☐ Anxious ☐ Irritable ☐ Agitated ☐ Elevated ☐
☐ Euphoric ☐ Labile ☐ Tearful ☐ Withdrawn ☒ Passive ☐ Aggression ☐
 Affect: ☐ Normal ☐ Anxious ☐ Constricted ☒ Blunted ☐ Flat ☐ Mood congruent ☐
☐ Mood incongruent ☐
 Thought Process: ☒ Goal-directed & logical ☐ Loosening of assoc. ☐ Circumstantial ☐
☐ Flight of ideas ☐ Impulsivity ☐ Poor insight/judgement ☐ Slowing ☐
 Thought Content: ☐ SI ☐ HI ☐ Plan ☐ Passive ☐ Active ☐ Contracts for safety ☐
☒ No SI/HI ☐ Neologisms ☐ Obsessions ☐ Compulsions ☐ Delusions ☐ Suspicious ☐
☐ Paranoia ☐ Poverty of Speech/Content. ☐ Sensorium: ☐ AAOx 3. ☐ Cognition: ☐ Grossly intact ☐
 Medication: _____ Dx: _____
 Treatment: _____
 Consultation Utilized: _____ Date: _____ With Whom: _____
 Recommendation for: _____ Lab _____ Medical _____ Psychiatric _____ Community Services _____

Plan: _____ Homework: _____
 Patient Status: ☐ No Change ☐ Deteriorating ☐ Improving ☐ Substantial Improvement ☐
 Clinician Signature: [Signature] Date: 5-7-07 Time: 2pm

PATRICIA P. CORRE, MD, PA
 18333 EGRET BAY BLVD, SUITE 305
 HOUSTON, TX 77058
 (281) 333-5740

Pt-Act# [REDACTED]
 CAGLE, HOLLY N
 [REDACTED]
 BAYTOWN TX 77520

Acc't Type: Aetna
 Pt Phone : [REDACTED]
 Birthdate : [REDACTED]
 Employer :
 Work Phone: () -
 Guarantor Phone : () -
 Responsible Prov.: ALLBRITTON, RUTH
 Date of Accident : - -
 Date of 1st Consult: 10-20-06
 Date of Last Bill : - -

CAGLE, HOLLY N
 [REDACTED]
 BAYTOWN TX 77520

----- Diagnosis Information -----
 83 GENERALIZED ANXIETY DISORDE 101 MAJ DEPRESSION RECURRENT UNSP

----- Insurance Information -----
 Ref # Company Name Policy Group
 1880 AETNA 453905190 721000

----- Provider Identification -----
 Provider: ALLBRITTON, RUTH E MCR #:
 Tax ID #: 760320123 MCD #: WC #:
 COM#:

DOS	DOP	CPT	Description	ICD9	Doc	Loc	Amount
10/27/06	10/27/06	90801	DIAGNOSTIC INTERVIEW	300.02	33	1	135.00
10/27/06	10/27/06	\$PAY	CHECK PAYMENT	3066	33	1	-30.00
03/15/07	03/15/07		INSURANCE PPO ADJ.	300.02	33	1	-60.00
03/15/07	03/15/07	\$PAY	AETNA PAYMENT, ch#439	43901912	33	1	-45.00
11/03/06	11/03/06	90806	INDIV PSYCHOTHERAPY/4	300.02	33	1	100.00
11/03/06	11/03/06	\$PAY	CHECK PAYMENT	3070	33	1	-30.00
03/17/07	03/17/07		INSURANCE PPO ADJ.	300.02	33	1	-38.00
03/17/07	03/17/07	\$PAY	AETNA PAYMENT, ch#440	44090747	33	1	-32.00
11/10/06	11/10/06	90806	INDIV PSYCHOTHERAPY/4	300.02	33	1	100.00
11/10/06	11/10/06	\$PAY	CHECK PAYMENT	3077	33	1	-30.00
03/15/07	03/15/07		INSURANCE PPO ADJ.	300.02	33	1	-38.00
03/15/07	03/15/07	\$PAY	AETNA PAYMENT, ch#439	43901912	33	1	-32.00
11/21/06	11/27/06		RESCHEDULE APPT	300.02	33	1	.00
12/20/06	12/21/06	90806	INDIV PSYCHOTHERAPY/4	300.02	33	1	100.00
12/21/06	12/21/06	\$PAY	CASH PAYMENT	12202006	33	1	-30.00
03/16/07	03/16/07		INSURANCE PPO ADJ.	300.02	33	1	-38.00
03/16/07	03/16/07	\$PAY	AETNA PAYMENT, ch#438	43870345	33	1	-32.00
01/12/07	01/12/07	90806	INDIV PSYCHOTHERAPY/4	300.02	33	1	100.00
01/12/07	01/12/07	\$PAY	CHECK PAYMENT	3140	33	1	-30.00
03/16/07	03/16/07		INSURANCE PPO ADJ.	300.02	33	1	-38.00
03/16/07	03/16/07	\$PAY	AETNA PAYMENT, ch#438	43870345	33	1	-32.00
02/22/07	02/21/07	NOTE	CANCELLED APPOINTMENT	300.02	33	1	.00
05/07/07	05/07/07	90806	INDIV PSYCHOTHERAPY/4	300.02	33	1	100.00

000009

PATRICIA P. CORKE, MD, PA
18333 EGRET BAY BLVD, SUITE 305
HOUSTON, TX 77058
(281) 333-5740

05/21/07

Page 2

Pt-Act#

Acc't Type: Aetna

Itemization Date: Balance Prior to Itemization: 0.00
01-Oct-2006 To 21-May-2007

Itemized Charges:	635.00
Itemized Payments:	-323.00
Itemized Adjustments:	-212.00
Itemized Bad Debt Adjs:	0.00
Total Itemization:	100.00
Balance As Of 21-May-2007:	\$ 360.00
	=====

000010